## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

----- X

In re : Chapter 11

TERRAFORM LABS PTE. LTD. : Case No. 24–10070 (BLS)

Debtor. 1 : Obj. Deadline: March 21, 2024 at 4:00 p.m. (ET)

: Hearing: April 18, 2024 at 10:00 a.m. (ET)

## **NOTICE OF MOTION AND HEARING**

PLEASE TAKE NOTICE that, on March 7, 2024, Terraform Labs Pte. Ltd., as debtor and debtor in possession in the above-captioned chapter 11 case (the "**Debtor**"), filed the *Motion of Debtor for Entry of an Order Authorizing Debtor to Employ Professionals Used in Ordinary Course of Business* (the "**Motion**") with the United States Bankruptcy Court for the District of Delaware (the "**Court**").

PLEASE TAKE FURTHER NOTICE that any responses or objections to the Motion must be in writing and filed with the Clerk of the Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 on or before March 21, 2024 at 4:00 p.m. (prevailing Eastern Time).

PLEASE TAKE FURTHER NOTICE that, if any objections to the Motion are received, the Motion and such objections shall be considered at a hearing before The Honorable Brendan L. Shannon at the Court, 824 North Market Street, 6th Floor, Courtroom 1, Wilmington, Delaware 19801 on **April 18, 2024 at 10:00 a.m.** (prevailing Eastern Time).

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO THE MOTION ARE TIMELY FILED, SERVED AND RECEIVED IN ACCORDANCE WITH

The Debtor's principal office is located at 1 Wallich Street, #37-01, Guoco Tower, Singapore 078881.

## THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: March 7, 2024

Wilmington, Delaware

## /s/ Matthew P. Milana

RICHARDS, LAYTON & FINGER, P.A. Paul N. Heath (No. 3704)

Zachary I. Shapiro (No. 5103)

Matthew P. Milana (No. 6681)

One Rodney Square

920 North King Street

Wilmington, Delaware 19801 Telephone: (302) 651-7700

Email: heath@rlf.com

shapiro@rlf.com milana@rlf.com

-and-

WEIL, GOTSHAL & MANGES LLP

Ronit Berkovich (admitted *pro hac vice*)

Jessica Liou (admitted *pro hac vice*)

F. Gavin Andrews (admitted pro hac vice)

767 Fifth Avenue

New York, New York 10153

Telephone: (212) 310-8000

Email: ronit.berkovich@weil.com

jessica.liou@weil.com

f.gavin.andrews@weil.com

Attorneys for Debtor and Debtor in Possession